

Generative AI for Finance

2-Day Practical Workshop for Finance Professionals



2-Day Intensive Workshop | 100% HRDF Claimable

Finance teams are under pressure to work faster, communicate more clearly, and extract better insight from growing volumes of data. This intensive 2-day workshop helps finance professionals apply Generative AI tools such as ChatGPT and Gemini to real workplace tasks — building practical prompt libraries, finance-specific AI use cases, and structured, repeatable AI-supported workflows.

Who Should Attend

Finance managers, accountants, analysts, controllers, shared-services teams, compliance staff, FP&A professionals, and business support teams who want to use AI safely and productively in day-to-day finance work.

Why Sign Up

This workshop shows participants how to use AI for immediate productivity gains while maintaining professional judgment, accuracy, and business relevance — closing the gap between those using AI casually and those using it strategically.

Practical & Finance-Focused

Real finance use cases covering analysis, reporting, compliance writing, reconciliation, and FP&A — not generic AI demos.

Hands-On & Prompt-Driven

Live exercises, structured prompting practice, and a take-home AI prompt library built around actual finance workflows.

Immediate Workplace Value

Leave with sharper analysis skills, faster communication drafts, and the ability to design reusable AI assistants for recurring finance tasks.

👉 Ready to use GenAI to sharpen your finance work? Contact us for pricing and scheduling. Email: azli.ismail@eliteindigo.com | WhatsApp: 6012 705 5594 (Aisha) | www.kredenzaadigital.com/eliteindigoprogram

What You Will Learn

6 Core Modules across 2 Days

1

Understanding AI and Generative Models

Learn the fundamentals of AI and generative models, including capabilities, limitations, hallucination risk, and where AI adds value in finance. Participants understand what GenAI can and cannot do and can evaluate suitable finance use cases more confidently.

2

Prompting AI for Success

Move from simple prompts to structured prompts for finance tasks, with examples and hands-on practice. Participants can craft stronger prompts that generate more accurate, relevant, and usable outputs.

3

Professional Communication & SOP with AI

Use AI to draft and refine SOPs, business emails, policy language, and compliance-oriented communication with the right tone and structure. Participants can produce clearer documentation and more professional communications in less time.

4

Data Insight & Financial Analysis with AI

Explore AI-assisted analysis of reports and company financials, including identifying red flags, cost leaks, and performance gaps. Participants can use AI to accelerate insight generation and support better finance decisions.

5

Integrating AI in Key Finance Functions

Apply AI to reconciliation, intercompany transactions, journal entries, M&A due diligence, and statutory or local compliance tasks. Participants can identify practical AI quick wins across core finance processes and begin building function-specific prompt libraries.

6

Designing Custom AI Agents

Understand how task-specific AI agents or GEMs can support finance workflows, and how to design them for selected business needs. Participants can move beyond one-off prompting and start building reusable AI solutions for recurring finance work.

Leave with practical AI prompt libraries, finance-specific use cases, hands-on workflow ideas, and the ability to design AI assistants — standing out as finance professionals who apply AI with precision, judgment, and immediate business impact.